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Subject : Final Numbers - Town of Addison

Attachment : Addison 2026 PFCO Final Numbers.pdf;Addison 2026 PFCO Final Numbers.XLS;Addison 2026 GO Refunding Final Numbers.pdf;Addison 2026 Refunding Final Numbers.XLS;

Please find the attached final numbers for the Town of Addison's GO Refunding Bonds and PFCO's in both Excel and Adobe formats.

Thanks,
Nick

Nick Bulaich

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Final

Town of Addison, Texas

\$19,225,000

General Obligation Refunding Bonds, Series 2026

Sources & Uses

Dated 02/10/2026 | Delivered 02/10/2026

Sources Of Funds

Par Amount of Bonds	\$19,225,000.00
Cash Premium from Purchaser	1,762,760.05
Transfers from Prior Issue Debt Service Funds	482,494.11

Total Sources **\$21,470,254.16**

Uses Of Funds

Costs of Issuance	162,101.03
Deposit to Current Refunding Fund	21,308,153.13

Total Uses **\$21,470,254.16**

Final

Town of Addison, Texas

\$19,225,000

General Obligation Refunding Bonds, Series 2026

Debt Service Comparison

Date	Total P+I	Existing D/S	Net New D/S	Old Net D/S	Savings
09/30/2026	433,812.15	2,836,343.74	3,270,155.89	3,270,155.89	-
09/30/2027	2,440,737.50	1,106,609.37	3,547,346.87	3,753,540.63	206,193.76
09/30/2028	3,557,950.00	-	3,557,950.00	3,762,487.51	204,537.51
09/30/2029	3,104,300.00	-	3,104,300.00	3,310,296.89	205,996.89
09/30/2030	3,113,500.00	-	3,113,500.00	3,318,000.02	204,500.02
09/30/2031	3,114,625.00	-	3,114,625.00	3,323,996.89	209,371.89
09/30/2032	3,106,625.00	-	3,106,625.00	3,312,240.63	205,615.63
09/30/2033	3,116,500.00	-	3,116,500.00	3,322,437.50	205,937.50
09/30/2034	1,271,000.00	-	1,271,000.00	1,472,781.25	201,781.25
Total	\$23,259,049.65	\$3,942,953.11	\$27,202,002.76	\$28,845,937.21	\$1,643,934.45

PV Analysis Summary (Net to Net)

Gross PV Debt Service Savings	1,944,389.78
Net PV Cashflow Savings @ 2.655%(AIC)	1,944,389.78
Transfers from Prior Issue Debt Service Fund	(482,494.11)
Net Present Value Benefit	\$1,461,895.67
Net PV Benefit / \$20,850,000 Refunded Principal	7.011%

Refunding Bond Information

Refunding Dated Date	2/10/2026
Refunding Delivery Date	2/10/2026

Final

Town of Addison, Texas

\$19,225,000

General Obligation Refunding Bonds, Series 2026

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/10/2026	-	-	-	-	-
08/15/2026	-	-	433,812.15	433,812.15	-
09/30/2026	-	-	-	-	433,812.15
02/15/2027	1,625,000.00	3.500%	422,087.50	2,047,087.50	-
08/15/2027	-	-	393,650.00	393,650.00	-
09/30/2027	-	-	-	-	2,440,737.50
02/15/2028	2,820,000.00	3.500%	393,650.00	3,213,650.00	-
08/15/2028	-	-	344,300.00	344,300.00	-
09/30/2028	-	-	-	-	3,557,950.00
02/15/2029	2,465,000.00	4.000%	344,300.00	2,809,300.00	-
08/15/2029	-	-	295,000.00	295,000.00	-
09/30/2029	-	-	-	-	3,104,300.00
02/15/2030	2,575,000.00	4.000%	295,000.00	2,870,000.00	-
08/15/2030	-	-	243,500.00	243,500.00	-
09/30/2030	-	-	-	-	3,113,500.00
02/15/2031	2,695,000.00	5.000%	243,500.00	2,938,500.00	-
08/15/2031	-	-	176,125.00	176,125.00	-
09/30/2031	-	-	-	-	3,114,625.00
02/15/2032	2,825,000.00	5.000%	176,125.00	3,001,125.00	-
08/15/2032	-	-	105,500.00	105,500.00	-
09/30/2032	-	-	-	-	3,106,625.00
02/15/2033	2,980,000.00	5.000%	105,500.00	3,085,500.00	-
08/15/2033	-	-	31,000.00	31,000.00	-
09/30/2033	-	-	-	-	3,116,500.00
02/15/2034	1,240,000.00	5.000%	31,000.00	1,271,000.00	-
09/30/2034	-	-	-	-	1,271,000.00
Total	\$19,225,000.00	-	\$4,034,049.65	\$23,259,049.65	-

Yield Statistics

Bond Year Dollars	\$86,432.01
Average Life	4.496 Years
Average Coupon	4.6673096%
Net Interest Cost (NIC)	2.6278337%
True Interest Cost (TIC)	2.4648736%
Bond Yield for Arbitrage Purposes	2.4460631%
All Inclusive Cost (AIC)	2.6548085%

IRS Form 8038

Net Interest Cost	2.3318108%
Weighted Average Maturity	4.604 Years

Final

Town of Addison, Texas

\$19,225,000

General Obligation Refunding Bonds, Series 2026

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
09/30/2026	-	-	433,812.15	433,812.15
09/30/2027	1,625,000.00	3.500%	815,737.50	2,440,737.50
09/30/2028	2,820,000.00	3.500%	737,950.00	3,557,950.00
09/30/2029	2,465,000.00	4.000%	639,300.00	3,104,300.00
09/30/2030	2,575,000.00	4.000%	538,500.00	3,113,500.00
09/30/2031	2,695,000.00	5.000%	419,625.00	3,114,625.00
09/30/2032	2,825,000.00	5.000%	281,625.00	3,106,625.00
09/30/2033	2,980,000.00	5.000%	136,500.00	3,116,500.00
09/30/2034	1,240,000.00	5.000%	31,000.00	1,271,000.00
Total	\$19,225,000.00	-	\$4,034,049.65	\$23,259,049.65

Yield Statistics

Bond Year Dollars	\$86,432.01
Average Life	4.496 Years
Average Coupon	4.6673096%
Net Interest Cost (NIC)	2.6278337%
True Interest Cost (TIC)	2.4648736%
Bond Yield for Arbitrage Purposes	2.4460631%
All Inclusive Cost (AIC)	2.6548085%

IRS Form 8038

Net Interest Cost	2.3318108%
Weighted Average Maturity	4.604 Years

Final

Town of Addison, Texas

\$19,225,000

General Obligation Refunding Bonds, Series 2026

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	Dollar Price
02/15/2027	Serial Coupon	3.500%	2.400%	1,625,000.00	101.095%	1,642,793.75
02/15/2028	Serial Coupon	3.500%	2.400%	2,820,000.00	102.149%	2,880,601.80
02/15/2029	Serial Coupon	4.000%	2.300%	2,465,000.00	104.922%	2,586,327.30
02/15/2030	Serial Coupon	4.000%	2.500%	2,575,000.00	105.694%	2,721,620.50
02/15/2031	Serial Coupon	5.000%	2.350%	2,695,000.00	112.464%	3,030,904.80
02/15/2032	Serial Coupon	5.000%	2.410%	2,825,000.00	114.418%	3,232,308.50
02/15/2033	Serial Coupon	5.000%	2.520%	2,980,000.00	115.852%	3,452,389.60
02/15/2034	Serial Coupon	5.000%	2.570%	1,240,000.00	117.497%	1,456,962.80
Total	-	-	-	\$19,225,000.00	-	\$21,003,909.05

Bid Information

Par Amount of Bonds	\$19,225,000.00
Reoffering Premium or (Discount)	1,778,909.05
Gross Production	\$21,003,909.05
Total Underwriter's Discount (0.084%)	\$(16,149.00)
Bid (109.169%)	20,987,760.05
Total Purchase Price	\$20,987,760.05
Bond Year Dollars	\$86,432.01
Average Life	4.496 Years
Average Coupon	4.6673096%
Net Interest Cost (NIC)	2.6278337%
True Interest Cost (TIC)	2.4648736%

Final

Town of Addison, Texas

\$19,225,000

General Obligation Refunding Bonds, Series 2026

Current Refunding Escrow

Date	Rate	Receipts	Disbursements	Cash Balance
02/10/2026	-	21,308,153.13	-	21,308,153.13
02/15/2026	-	-	21,308,153.13	-
Total	-	\$21,308,153.13	\$21,308,153.13	-

Investment Parameters

Investment Model [PV, GIC, or Securities]	Securities
Default investment yield target	Unrestricted
Cash Deposit	21,308,153.13
Total Cost of Investments	\$21,308,153.13
Target Cost of Investments at bond yield	\$21,300,959.21
Actual positive or (negative) arbitrage	(7,193.92)
Yield to Receipt	-
Yield for Arbitrage Purposes	2.4460631%

Final

Town of Addison, Texas

\$19,225,000

General Obligation Refunding Bonds, Series 2026

Summary Of Bonds Refunded

Issue	Maturity	Type	of Bond	Coupon	Maturity Value	Call Date	Call Price
Dated 2/15/2014 Delivered 3/27/2014							
2014 GO Final Numbers	02/15/2028	Serial	Coupon	3.250%	705,000	02/15/2026	100.000%
2014 GO Final Numbers	02/15/2029	Serial	Coupon	3.375%	735,000	02/15/2026	100.000%
2014 GO Final Numbers	02/15/2030	Serial	Coupon	3.375%	760,000	02/15/2026	100.000%
2014 GO Final Numbers	02/15/2031	Serial	Coupon	3.500%	795,000	02/15/2026	100.000%
2014 GO Final Numbers	02/15/2032	Serial	Coupon	3.625%	825,000	02/15/2026	100.000%
2014 GO Final Numbers	02/15/2033	Term 1	Coupon	3.750%	860,000	02/15/2026	100.000%
2014 GO Final Numbers	02/15/2034	Term 1	Coupon	3.750%	895,000	02/15/2026	100.000%
Subtotal	-	-	-	-	\$5,575,000	-	-
Dated 2/15/2014 Delivered 3/27/2014							
2014 CO Final Numbers	02/15/2028	Serial	Coupon	3.250%	430,000	02/15/2026	100.000%
2014 CO Final Numbers	02/15/2029	Serial	Coupon	3.375%	450,000	02/15/2026	100.000%
2014 CO Final Numbers	02/15/2030	Serial	Coupon	3.500%	470,000	02/15/2026	100.000%
2014 CO Final Numbers	02/15/2031	Serial	Coupon	3.625%	485,000	02/15/2026	100.000%
2014 CO Final Numbers	02/15/2032	Serial	Coupon	4.000%	505,000	02/15/2026	100.000%
2014 CO Final Numbers	02/15/2033	Serial	Coupon	4.000%	525,000	02/15/2026	100.000%
2014 CO Final Numbers	02/15/2034	Serial	Coupon	4.000%	550,000	02/15/2026	100.000%
Subtotal	-	-	-	-	\$3,415,000	-	-
Dated 6/09/2016 Delivered 6/09/2016							
2016 GO ref clean with OMS final	02/15/2027	Serial	Coupon	5.000%	1,775,000	02/15/2026	100.000%
2016 GO ref clean with OMS final	02/15/2028	Serial	Coupon	5.000%	1,865,000	02/15/2026	100.000%
2016 GO ref clean with OMS final	02/15/2029	Serial	Coupon	5.000%	1,485,000	02/15/2026	100.000%
2016 GO ref clean with OMS final	02/15/2030	Serial	Coupon	5.000%	1,565,000	02/15/2026	100.000%
2016 GO ref clean with OMS final	02/15/2031	Serial	Coupon	5.000%	1,645,000	02/15/2026	100.000%
2016 GO ref clean with OMS final	02/15/2032	Serial	Coupon	5.000%	1,715,000	02/15/2026	100.000%
2016 GO ref clean with OMS final	02/15/2033	Serial	Coupon	5.000%	1,810,000	02/15/2026	100.000%
Subtotal	-	-	-	-	\$11,860,000	-	-
Total	-	-	-	-	\$20,850,000	-	-

Final

\$12,000,000

Town of Addison, Texas

General Obligation Bonds, Tax-Exempt Series 2014

Debt Service To Maturity And To Call

Date	Refunded Bonds	Refunded Interest	D/S To Call	Principal	Coupon	Interest	Refunded D/S
02/15/2026	5,575,000.00	98,456.25	5,673,456.25	-	3.000%	98,456.25	98,456.25
08/15/2026	-	-	-	-	-	98,456.25	98,456.25
02/15/2027	-	-	-	-	3.000%	98,456.25	98,456.25
08/15/2027	-	-	-	-	-	98,456.25	98,456.25
02/15/2028	-	-	-	705,000.00	3.250%	98,456.25	803,456.25
08/15/2028	-	-	-	-	-	87,000.00	87,000.00
02/15/2029	-	-	-	735,000.00	3.375%	87,000.00	822,000.00
08/15/2029	-	-	-	-	-	74,596.88	74,596.88
02/15/2030	-	-	-	760,000.00	3.375%	74,596.88	834,596.88
08/15/2030	-	-	-	-	-	61,771.88	61,771.88
02/15/2031	-	-	-	795,000.00	3.500%	61,771.88	856,771.88
08/15/2031	-	-	-	-	-	47,859.38	47,859.38
02/15/2032	-	-	-	825,000.00	3.625%	47,859.38	872,859.38
08/15/2032	-	-	-	-	-	32,906.25	32,906.25
02/15/2033	-	-	-	860,000.00	3.750%	32,906.25	892,906.25
08/15/2033	-	-	-	-	-	16,781.25	16,781.25
02/15/2034	-	-	-	895,000.00	3.750%	16,781.25	911,781.25
Total	\$5,575,000.00	\$98,456.25	\$5,673,456.25	\$5,575,000.00	-	\$1,134,112.53	\$6,709,112.53

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	2/10/2026
Average Life	5.173 Years
Average Coupon	3.6008450%
Weighted Average Maturity (Par Basis)	5.173 Years
Weighted Average Maturity (Original Price Basis)	5.172 Years

Refunding Bond Information

Refunding Dated Date	2/10/2026
Refunding Delivery Date	2/10/2026

Final

\$7,565,000

Town of Addison, Texas

Combination Tax & Revenue Certificates of Obligation, Series 2014

Debt Service To Maturity And To Call

Date	Refunded Bonds	Refunded Interest	D/S To Call	Principal	Coupon	Interest	Refunded D/S
02/15/2026	3,415,000.00	63,196.88	3,478,196.88	-	3.000%	63,196.88	63,196.88
08/15/2026	-	-	-	-	-	63,196.88	63,196.88
02/15/2027	-	-	-	-	3.125%	63,196.88	63,196.88
08/15/2027	-	-	-	-	-	63,196.88	63,196.88
02/15/2028	-	-	-	430,000.00	3.250%	63,196.88	493,196.88
08/15/2028	-	-	-	-	-	56,209.38	56,209.38
02/15/2029	-	-	-	450,000.00	3.375%	56,209.38	506,209.38
08/15/2029	-	-	-	-	-	48,615.63	48,615.63
02/15/2030	-	-	-	470,000.00	3.500%	48,615.63	518,615.63
08/15/2030	-	-	-	-	-	40,390.63	40,390.63
02/15/2031	-	-	-	485,000.00	3.625%	40,390.63	525,390.63
08/15/2031	-	-	-	-	-	31,600.00	31,600.00
02/15/2032	-	-	-	505,000.00	4.000%	31,600.00	536,600.00
08/15/2032	-	-	-	-	-	21,500.00	21,500.00
02/15/2033	-	-	-	525,000.00	4.000%	21,500.00	546,500.00
08/15/2033	-	-	-	-	-	11,000.00	11,000.00
02/15/2034	-	-	-	550,000.00	4.000%	11,000.00	561,000.00
Total	\$3,415,000.00	\$63,196.88	\$3,478,196.88	\$3,415,000.00	-	\$734,615.68	\$4,149,615.68

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	2/10/2026
Average Life	5.173 Years
Average Coupon	3.8102556%
Weighted Average Maturity (Par Basis)	5.173 Years
Weighted Average Maturity (Original Price Basis)	5.201 Years

Refunding Bond Information

Refunding Dated Date	2/10/2026
Refunding Delivery Date	2/10/2026

Final

\$23,560,000

Town of Addison, Texas

General Obligation Refunding Bonds, Series 2016

Debt Service To Maturity And To Call

Date	Refunded Bonds	Refunded Interest	D/S To Call	Principal	Coupon	Interest	Refunded D/S
02/15/2026	11,860,000.00	296,500.00	12,156,500.00	-	5.000%	296,500.00	296,500.00
08/15/2026	-	-	-	-	-	296,500.00	296,500.00
02/15/2027	-	-	-	1,775,000.00	5.000%	296,500.00	2,071,500.00
08/15/2027	-	-	-	-	-	252,125.00	252,125.00
02/15/2028	-	-	-	1,865,000.00	5.000%	252,125.00	2,117,125.00
08/15/2028	-	-	-	-	-	205,500.00	205,500.00
02/15/2029	-	-	-	1,485,000.00	5.000%	205,500.00	1,690,500.00
08/15/2029	-	-	-	-	-	168,375.00	168,375.00
02/15/2030	-	-	-	1,565,000.00	5.000%	168,375.00	1,733,375.00
08/15/2030	-	-	-	-	-	129,250.00	129,250.00
02/15/2031	-	-	-	1,645,000.00	5.000%	129,250.00	1,774,250.00
08/15/2031	-	-	-	-	-	88,125.00	88,125.00
02/15/2032	-	-	-	1,715,000.00	5.000%	88,125.00	1,803,125.00
08/15/2032	-	-	-	-	-	45,250.00	45,250.00
02/15/2033	-	-	-	1,810,000.00	5.000%	45,250.00	1,855,250.00
Total	\$11,860,000.00	\$296,500.00	\$12,156,500.00	\$11,860,000.00	-	\$2,666,750.00	\$14,526,750.00

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	2/10/2026
Average Life	4.011 Years
Average Coupon	5.0000000%
Weighted Average Maturity (Par Basis)	4.011 Years
Weighted Average Maturity (Original Price Basis)	3.989 Years

Refunding Bond Information

Refunding Dated Date	2/10/2026
Refunding Delivery Date	2/10/2026

Final

\$12,000,000

Town of Addison, Texas

General Obligation Bonds, Tax-Exempt Series 2014

Current Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/15/2026	650,000.00	3.000%	19,875.00	669,875.00	-
08/15/2026	-	-	10,125.00	10,125.00	-
09/30/2026	-	-	-	-	680,000.00
02/15/2027	675,000.00	3.000%	10,125.00	685,125.00	-
09/30/2027	-	-	-	-	685,125.00
Total	\$1,325,000.00	-	\$40,125.00	\$1,365,125.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	2/10/2026
Average Life	0.523 Years
Average Coupon	3.6008450%
Weighted Average Maturity (Par Basis)	0.523 Years
Weighted Average Maturity (Original Price Basis)	5.172 Years

Refunding Bond Information

Refunding Dated Date	2/10/2026
Refunding Delivery Date	2/10/2026

Final

\$7,565,000

Town of Addison, Texas

Combination Tax & Revenue Certificates of Obligation, Series 2014

Current Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/15/2026	400,000.00	3.000%	12,484.37	412,484.37	-
08/15/2026	-	-	6,484.37	6,484.37	-
09/30/2026	-	-	-	-	418,968.74
02/15/2027	415,000.00	3.125%	6,484.37	421,484.37	-
09/30/2027	-	-	-	-	421,484.37
Total	\$815,000.00	-	\$25,453.11	\$840,453.11	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	2/10/2026
Average Life	0.523 Years
Average Coupon	3.8102556%
Weighted Average Maturity (Par Basis)	0.523 Years
Weighted Average Maturity (Original Price Basis)	5.201 Years

Refunding Bond Information

Refunding Dated Date	2/10/2026
Refunding Delivery Date	2/10/2026

Final

\$23,560,000

Town of Addison, Texas

General Obligation Refunding Bonds, Series 2016

Current Outstanding Debt Service

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/15/2026	1,695,000.00	5.000%	42,375.00	1,737,375.00	-
09/30/2026	-	-	-	-	1,737,375.00
Total	\$1,695,000.00	-	\$42,375.00	\$1,737,375.00	-

Yield Statistics

Base date for Avg. Life & Avg. Coupon Calculation	2/10/2026
Average Life	0.014 Years
Average Coupon	5.0000000%
Weighted Average Maturity (Par Basis)	0.014 Years
Weighted Average Maturity (Original Price Basis)	3.989 Years

Refunding Bond Information

Refunding Dated Date	2/10/2026
Refunding Delivery Date	2/10/2026

Final

\$3,230,000

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

Sources & Uses

Dated 02/10/2026 | Delivered 02/10/2026

Sources Of Funds

Par Amount of Bonds	\$3,230,000.00
Cash Premium from Purchaser	315,234.90
Total Sources	\$3,545,234.90

Uses Of Funds

Costs of Issuance	45,234.90
Deposit to Project Construction Fund	3,500,000.00
Total Uses	\$3,545,234.90

Final

\$3,230,000

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/10/2026	-	-	-	-	-
08/15/2026	-	-	77,160.41	77,160.41	-
09/30/2026	-	-	-	-	77,160.41
02/15/2027	255,000.00	5.000%	75,075.00	330,075.00	-
08/15/2027	-	-	68,700.00	68,700.00	-
09/30/2027	-	-	-	-	398,775.00
02/15/2028	270,000.00	5.000%	68,700.00	338,700.00	-
08/15/2028	-	-	61,950.00	61,950.00	-
09/30/2028	-	-	-	-	400,650.00
02/15/2029	280,000.00	5.000%	61,950.00	341,950.00	-
08/15/2029	-	-	54,950.00	54,950.00	-
09/30/2029	-	-	-	-	396,900.00
02/15/2030	295,000.00	5.000%	54,950.00	349,950.00	-
08/15/2030	-	-	47,575.00	47,575.00	-
09/30/2030	-	-	-	-	397,525.00
02/15/2031	315,000.00	5.000%	47,575.00	362,575.00	-
08/15/2031	-	-	39,700.00	39,700.00	-
09/30/2031	-	-	-	-	402,275.00
02/15/2032	330,000.00	5.000%	39,700.00	369,700.00	-
08/15/2032	-	-	31,450.00	31,450.00	-
09/30/2032	-	-	-	-	401,150.00
02/15/2033	350,000.00	5.000%	31,450.00	381,450.00	-
08/15/2033	-	-	22,700.00	22,700.00	-
09/30/2033	-	-	-	-	404,150.00
02/15/2034	365,000.00	4.000%	22,700.00	387,700.00	-
08/15/2034	-	-	15,400.00	15,400.00	-
09/30/2034	-	-	-	-	403,100.00
02/15/2035	375,000.00	4.000%	15,400.00	390,400.00	-
08/15/2035	-	-	7,900.00	7,900.00	-
09/30/2035	-	-	-	-	398,300.00
02/15/2036	395,000.00	4.000%	7,900.00	402,900.00	-
09/30/2036	-	-	-	-	402,900.00
Total	\$3,230,000.00	-	\$852,885.41	\$4,082,885.41	-

Final

\$3,230,000

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

Debt Service Schedule

Part 2 of 2

Yield Statistics

Bond Year Dollars	\$19,109.86
Average Life	5.916 Years
Average Coupon	4.4630644%
Net Interest Cost (NIC)	2.8134716%
True Interest Cost (TIC)	2.6517464%
Bond Yield for Arbitrage Purposes	2.5425669%
All Inclusive Cost (AIC)	2.9002667%

IRS Form 8038

Net Interest Cost	2.4583587%
Weighted Average Maturity	5.963 Years

Final

\$3,230,000

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+
09/30/2026	-	-	77,160.41	77,160.41
09/30/2027	255,000.00	5.000%	143,775.00	398,775.00
09/30/2028	270,000.00	5.000%	130,650.00	400,650.00
09/30/2029	280,000.00	5.000%	116,900.00	396,900.00
09/30/2030	295,000.00	5.000%	102,525.00	397,525.00
09/30/2031	315,000.00	5.000%	87,275.00	402,275.00
09/30/2032	330,000.00	5.000%	71,150.00	401,150.00
09/30/2033	350,000.00	5.000%	54,150.00	404,150.00
09/30/2034	365,000.00	4.000%	38,100.00	403,100.00
09/30/2035	375,000.00	4.000%	23,300.00	398,300.00
09/30/2036	395,000.00	4.000%	7,900.00	402,900.00
Total	\$3,230,000.00	-	\$852,885.41	\$4,082,885.41

Yield Statistics

Bond Year Dollars	\$19,109.86
Average Life	5.916 Years
Average Coupon	4.4630644%
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IRS Form 8038

Net Interest Cost	2.4583587%
Weighted Average Maturity	5.963 Years

Final

\$3,230,000

Town of Addison, Texas
Public Property Finance Contractual Obligations, Series 2026

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
02/15/2027	Serial Coupon	5.000%	2.310%	255,000.00	102.680%	-	-	-	261,834.00
02/15/2028	Serial Coupon	5.000%	2.290%	270,000.00	105.303%	-	-	-	284,318.10
02/15/2029	Serial Coupon	5.000%	2.250%	280,000.00	107.969%	-	-	-	302,313.20
02/15/2030	Serial Coupon	5.000%	2.280%	295,000.00	110.376%	-	-	-	325,609.20
02/15/2031	Serial Coupon	5.000%	2.320%	315,000.00	112.615%	-	-	-	354,737.25
02/15/2032	Serial Coupon	5.000%	2.380%	330,000.00	114.599%	-	-	-	378,176.70
02/15/2033	Serial Coupon	5.000%	2.490%	350,000.00	116.061%	-	-	-	406,213.50
02/15/2034	Serial Coupon	4.000%	2.590%	365,000.00	110.144%	-	-	-	402,025.60
02/15/2035	Serial Coupon	4.000%	2.700%	375,000.00	110.339%	-	-	-	413,771.25
02/15/2036	Serial Coupon	4.000%	2.820%	395,000.00	109.334%	2.918%	02/15/2035	100.000%	431,869.30
Total	-	-	-	\$3,230,000.00	-	-	-	-	\$3,560,868.10

Bid Information

Par Amount of Bonds	\$3,230,000.00
Reoffering Premium or (Discount)	330,868.10
Gross Production	\$3,560,868.10
Total Underwriter's Discount (0.484%)	\$(15,633.20)
Bid (109.760%)	3,545,234.90
Total Purchase Price	\$3,545,234.90
Bond Year Dollars	\$19,109.86
Average Life	5.916 Years
Average Coupon	4.4630644%
Net Interest Cost (NIC)	2.8134716%
True Interest Cost (TIC)	2.6517464%