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**City of Denton, Texas
Certificates of Obligation, Series 2022
Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS**

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SOURCES AND USES OF FUNDS
City of Denton, Texas
Certificates of Obligation, Series 2022
Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS

Dated Date 07/21/2022
Delivery Date 07/21/2022

Sources:	Certificates of Obligation, Series 2022 (20 YR Internal Service \$4.300 mm)	Certificates of Obligation, Series 2022 (5 YR General Government \$4.013 mm)	Certificates of Obligation - (5 YR Airport \$240K)	Certificates of Obligation, Series 2022 (10 YR General Government \$2.654 mm)	Certificates of Obligation, Series 2022 (20 YR General Government \$2.301 mm)	Certificates of Obligation, Series 2022 (20 YR Water \$23.491 mm)	Certificates of Obligation, Series 2022 (20 YR Wastewater \$41.177 mm)	Certificates of Obligation, Series 2022 (20 YR Solidwaste \$6.998 mm)	Certificates of Obligation, Series 2022 (30 YR Electric \$33.924 mm)	Total
Bond Proceeds:										
Par Amount	3,995,000.00	3,785,000.00	230,000.00	2,415,000.00	2,140,000.00	21,830,000.00	38,270,000.00	6,505,000.00	32,985,000.00	112,155,000.00
Net Premium/OID	347,884.05	266,718.20	16,236.85	268,252.55	185,988.90	1,899,539.15	3,329,631.15	565,439.25	1,301,275.75	8,180,965.85
	4,342,884.05	4,051,718.20	246,236.85	2,683,252.55	2,325,988.90	23,729,539.15	41,599,631.15	7,070,439.25	34,286,275.75	120,335,965.85
Uses:										
Project Fund Deposits:										
Project Fund	4,300,000.00	4,013,060.00	240,000.00	2,654,813.00	2,301,305.00	23,491,460.00	41,177,314.00	6,998,267.00	33,924,558.00	119,100,777.00
Delivery Date Expenses:										
Cost of Issuance	13,110.30	12,421.15	754.79	7,925.25	7,022.79	71,639.03	125,589.81	21,347.31	108,246.14	368,056.57
Underwriter's Discount	30,830.14	29,209.53	1,774.95	18,636.99	16,514.77	168,466.08	295,336.56	50,200.27	254,551.26	865,520.55
	43,940.44	41,630.68	2,529.74	26,562.24	23,537.56	240,105.11	420,926.37	71,547.58	362,797.40	1,233,577.12
Other Uses of Funds:										
Additional Proceeds	(1,056.39)	(2,972.48)	3,707.11	1,877.31	1,146.34	(2,025.96)	1,390.78	624.67	(1,079.65)	1,611.73
	4,342,884.05	4,051,718.20	246,236.85	2,683,252.55	2,325,988.90	23,729,539.15	41,599,631.15	7,070,439.25	34,286,275.75	120,335,965.85

Note: Final pricing as of 6.28.22.

BOND SUMMARY STATISTICS

City of Denton, Texas
Certificates of Obligation, Series 2022
Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS

Dated Date	07/21/2022
Delivery Date	07/21/2022
First Coupon	02/15/2023
Last Maturity	02/15/2052
Arbitrage Yield	3.662801%
True Interest Cost (TIC)	3.886101%
Net Interest Cost (NIC)	4.032241%
All-In TIC	3.918853%
Average Coupon	4.525237%
Average Life (years)	13.231
Duration of Issue (years)	9.612
Par Amount	112,155,000.00
Bond Proceeds	120,335,965.85
Total Interest	67,148,842.10
Net Interest	59,833,396.80
Bond Years from Dated Date	1,483,874,500.00
Bond Years from Delivery Date	1,483,874,500.00
Total Debt Service	179,303,842.10
Maximum Annual Debt Service	8,817,912.50
Average Annual Debt Service	6,064,391.50
Underwriter's Fees (per \$1000)	
Average Takedown	
Other Fee	7.717182
Total Underwriter's Discount	7.717182
Bid Price	106.522621

Bond Component	Par Value	Price	Average Coupon	Average Life
Serial Bond	98,735,000.00	108.420	4.627%	11.456
Term Bond 2048	6,150,000.00	98.828	4.125%	24.118
Term Bond 2052	7,270,000.00	99.165	4.250%	28.120
	112,155,000.00			13.231

	TIC	All-In TIC	Arbitrage Yield
Par Value	112,155,000.00	112,155,000.00	112,155,000.00
+ Accrued Interest			
+ Premium (Discount)	8,180,965.85	8,180,965.85	8,180,965.85
- Underwriter's Discount	(865,520.55)	(865,520.55)	
- Cost of Issuance Expense		(368,056.57)	
- Other Amounts			
Target Value	119,470,445.30	119,102,388.73	120,335,965.85
Target Date	07/21/2022	07/21/2022	07/21/2022
Yield	3.886101%	3.918853%	3.662801%

Note: Final pricing as of 6.28.22.

BOND PRICING

City of Denton, Texas
 Certificates of Obligation, Series 2022
 Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS

Bond Component	Maturity Date	Amount	Rate	Yield	Price	Yield to Maturity	Call Date	Call Price	Premium (-Discount)
Serial Bond:									
	02/15/2023	3,270,000	5.000%	1.600%	101.909				62,424.30
	02/15/2024	3,800,000	5.000%	1.940%	104.698				178,524.00
	02/15/2025	3,985,000	5.000%	2.220%	106.897				274,845.45
	02/15/2026	4,195,000	5.000%	2.300%	109.193				385,646.35
	02/15/2027	4,410,000	5.000%	2.370%	111.318				499,123.80
	02/15/2028	3,700,000	5.000%	2.520%	112.803				473,711.00
	02/15/2029	3,890,000	5.000%	2.670%	113.947				542,538.30
	02/15/2030	4,085,000	5.000%	2.830%	114.685				599,882.25
	02/15/2031	4,300,000	5.000%	2.950%	115.416				662,888.00
	02/15/2032	4,520,000	5.000%	3.110%	114.115	3.270%	02/15/2031	100.000	637,998.00
	02/15/2033	4,435,000	5.000%	3.230%	113.151	3.500%	02/15/2031	100.000	583,246.85
	02/15/2034	4,665,000	5.000%	3.340%	112.276	3.686%	02/15/2031	100.000	572,675.40
	02/15/2035	4,905,000	5.000%	3.390%	111.881	3.802%	02/15/2031	100.000	582,763.05
	02/15/2036	5,155,000	5.000%	3.480%	111.173	3.929%	02/15/2031	100.000	575,968.15
	02/15/2037	5,420,000	5.000%	3.520%	110.861	4.008%	02/15/2031	100.000	588,666.20
	02/15/2038	5,705,000	5.000%	3.550%	110.627	4.071%	02/15/2031	100.000	606,270.35
	02/15/2039	5,995,000	5.000%	3.590%	110.316	4.134%	02/15/2031	100.000	618,444.20
	02/15/2040	6,265,000	4.000%	4.000%	100.000				
	02/15/2041	6,525,000	4.000%	4.050%	99.349				(42,477.75)
	02/15/2042	6,795,000	4.000%	4.060%	99.192				(54,903.60)
	02/15/2043	1,330,000	4.000%	4.080%	98.891				(14,749.70)
	02/15/2044	1,385,000	4.000%	4.100%	98.575				(19,736.25)
		<u>98,735,000</u>							<u>8,313,748.35</u>
Term Bond 2048:									
	02/15/2045	1,445,000	4.125%	4.200%	98.828				(16,935.40)
	02/15/2046	1,505,000	4.125%	4.200%	98.828				(17,638.60)
	02/15/2047	1,565,000	4.125%	4.200%	98.828				(18,341.80)
	02/15/2048	1,635,000	4.125%	4.200%	98.828				(19,162.20)
		<u>6,150,000</u>							<u>(72,078.00)</u>
Term Bond 2052:									
	02/15/2049	1,705,000	4.250%	4.300%	99.165				(14,236.75)
	02/15/2050	1,775,000	4.250%	4.300%	99.165				(14,821.25)
	02/15/2051	1,855,000	4.250%	4.300%	99.165				(15,489.25)
	02/15/2052	1,935,000	4.250%	4.300%	99.165				(16,157.25)
		<u>7,270,000</u>							<u>(60,704.50)</u>
		<u>112,155,000</u>							<u>8,180,965.85</u>

Dated Date	07/21/2022	
Delivery Date	07/21/2022	
First Coupon	02/15/2023	
Par Amount	112,155,000.00	
Premium	8,180,965.85	
Production	120,335,965.85	107.294339%
Underwriter's Discount	(865,520.55)	(0.771718%)
Purchase Price	119,470,445.30	106.522621%
Accrued Interest		
Net Proceeds	119,470,445.30	

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

**City of Denton, Texas
Certificates of Obligation, Series 2022
Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS**

Period Ending	Principal	Interest	Debt Service
09/30/2023	3,270,000	5,546,423.33	8,816,423.33
09/30/2024	3,800,000	5,017,912.50	8,817,912.50
09/30/2025	3,985,000	4,823,287.50	8,808,287.50
09/30/2026	4,195,000	4,618,787.50	8,813,787.50
09/30/2027	4,410,000	4,403,662.50	8,813,662.50
09/30/2028	3,700,000	4,200,912.50	7,900,912.50
09/30/2029	3,890,000	4,011,162.50	7,901,162.50
09/30/2030	4,085,000	3,811,787.50	7,896,787.50
09/30/2031	4,300,000	3,602,162.50	7,902,162.50
09/30/2032	4,520,000	3,381,662.50	7,901,662.50
09/30/2033	4,435,000	3,157,787.50	7,592,787.50
09/30/2034	4,665,000	2,930,287.50	7,595,287.50
09/30/2035	4,905,000	2,691,037.50	7,596,037.50
09/30/2036	5,155,000	2,439,537.50	7,594,537.50
09/30/2037	5,420,000	2,175,162.50	7,595,162.50
09/30/2038	5,705,000	1,897,037.50	7,602,037.50
09/30/2039	5,995,000	1,604,537.50	7,599,537.50
09/30/2040	6,265,000	1,329,362.50	7,594,362.50
09/30/2041	6,525,000	1,073,562.50	7,598,562.50
09/30/2042	6,795,000	807,162.50	7,602,162.50
09/30/2043	1,330,000	644,662.50	1,974,662.50
09/30/2044	1,385,000	590,362.50	1,975,362.50
09/30/2045	1,445,000	532,859.38	1,977,859.38
09/30/2046	1,505,000	472,015.63	1,977,015.63
09/30/2047	1,565,000	408,696.88	1,973,696.88
09/30/2048	1,635,000	342,696.88	1,977,696.88
09/30/2049	1,705,000	272,743.75	1,977,743.75
09/30/2050	1,775,000	198,793.75	1,973,793.75
09/30/2051	1,855,000	121,656.25	1,976,656.25
09/30/2052	1,935,000	41,118.75	1,976,118.75
	112,155,000	67,148,842.10	179,303,842.10

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	3,270,000	2,989,967.08	6,259,967.08	
08/15/2023		2,556,456.25	2,556,456.25	
09/30/2023				8,816,423.33
02/15/2024	3,800,000	2,556,456.25	6,356,456.25	
08/15/2024		2,461,456.25	2,461,456.25	
09/30/2024				8,817,912.50
02/15/2025	3,985,000	2,461,456.25	6,446,456.25	
08/15/2025		2,361,831.25	2,361,831.25	
09/30/2025				8,808,287.50
02/15/2026	4,195,000	2,361,831.25	6,556,831.25	
08/15/2026		2,256,956.25	2,256,956.25	
09/30/2026				8,813,787.50
02/15/2027	4,410,000	2,256,956.25	6,666,956.25	
08/15/2027		2,146,706.25	2,146,706.25	
09/30/2027				8,813,662.50
02/15/2028	3,700,000	2,146,706.25	5,846,706.25	
08/15/2028		2,054,206.25	2,054,206.25	
09/30/2028				7,900,912.50
02/15/2029	3,890,000	2,054,206.25	5,944,206.25	
08/15/2029		1,956,956.25	1,956,956.25	
09/30/2029				7,901,162.50
02/15/2030	4,085,000	1,956,956.25	6,041,956.25	
08/15/2030		1,854,831.25	1,854,831.25	
09/30/2030				7,896,787.50
02/15/2031	4,300,000	1,854,831.25	6,154,831.25	
08/15/2031		1,747,331.25	1,747,331.25	
09/30/2031				7,902,162.50
02/15/2032	4,520,000	1,747,331.25	6,267,331.25	
08/15/2032		1,634,331.25	1,634,331.25	
09/30/2032				7,901,662.50
02/15/2033	4,435,000	1,634,331.25	6,069,331.25	
08/15/2033		1,523,456.25	1,523,456.25	
09/30/2033				7,592,787.50
02/15/2034	4,665,000	1,523,456.25	6,188,456.25	
08/15/2034		1,406,831.25	1,406,831.25	
09/30/2034				7,595,287.50
02/15/2035	4,905,000	1,406,831.25	6,311,831.25	
08/15/2035		1,284,206.25	1,284,206.25	
09/30/2035				7,596,037.50
02/15/2036	5,155,000	1,284,206.25	6,439,206.25	
08/15/2036		1,155,331.25	1,155,331.25	
09/30/2036				7,594,537.50
02/15/2037	5,420,000	1,155,331.25	6,575,331.25	
08/15/2037		1,019,831.25	1,019,831.25	
09/30/2037				7,595,162.50
02/15/2038	5,705,000	1,019,831.25	6,724,831.25	
08/15/2038		877,206.25	877,206.25	
09/30/2038				7,602,037.50
02/15/2039	5,995,000	877,206.25	6,872,206.25	
08/15/2039		727,331.25	727,331.25	
09/30/2039				7,599,537.50
02/15/2040	6,265,000	727,331.25	6,992,331.25	
08/15/2040		602,031.25	602,031.25	
09/30/2040				7,594,362.50
02/15/2041	6,525,000	602,031.25	7,127,031.25	
08/15/2041		471,531.25	471,531.25	
09/30/2041				7,598,562.50
02/15/2042	6,795,000	471,531.25	7,266,531.25	
08/15/2042		335,631.25	335,631.25	
09/30/2042				7,602,162.50
02/15/2043	1,330,000	335,631.25	1,665,631.25	
08/15/2043		309,031.25	309,031.25	
09/30/2043				1,974,662.50
02/15/2044	1,385,000	309,031.25	1,694,031.25	
08/15/2044		281,331.25	281,331.25	
09/30/2044				1,975,362.50
02/15/2045	1,445,000	281,331.25	1,726,331.25	
08/15/2045		251,528.13	251,528.13	
09/30/2045				1,977,859.38
02/15/2046	1,505,000	251,528.13	1,756,528.13	
08/15/2046		220,487.50	220,487.50	
09/30/2046				1,977,015.63
02/15/2047	1,565,000	220,487.50	1,785,487.50	
08/15/2047		188,209.38	188,209.38	
09/30/2047				1,973,696.88
02/15/2048	1,635,000	188,209.38	1,823,209.38	
08/15/2048		154,487.50	154,487.50	
09/30/2048				1,977,696.88
02/15/2049	1,705,000	154,487.50	1,859,487.50	
08/15/2049		118,256.25	118,256.25	
09/30/2049				1,977,743.75
02/15/2050	1,775,000	118,256.25	1,893,256.25	
08/15/2050		80,537.50	80,537.50	

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
09/30/2050				1,973,793.75
02/15/2051	1,855,000	80,537.50	1,935,537.50	
08/15/2051		41,118.75	41,118.75	
09/30/2051				1,976,656.25
02/15/2052	1,935,000	41,118.75	1,976,118.75	
09/30/2052				1,976,118.75
	112,155,000	67,148,842.10	179,303,842.10	179,303,842.10

Note: Final pricing as of 6.28.22.

COST OF ISSUANCE

**City of Denton, Texas
Certificates of Obligation, Series 2022
Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS**

Cost of Issuance	\$/1000	Amount
Cost of Issuance	3.28168	368,056.57
	3.28168	368,056.57

Note: Final pricing as of 6.28.22.

UNDERWRITER'S DISCOUNT

**City of Denton, Texas
Certificates of Obligation, Series 2022
Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS**

Underwriter's Discount	\$/1000	Amount
Underwriter's Discount	7.71718	865,520.55
	7.71718	865,520.55

Note: Final pricing as of 6.28.22.

FORM 8038 STATISTICS

**City of Denton, Texas
Certificates of Obligation, Series 2022
Tax-Exempt Rates as of 06/28/2022 (AA+/AA+)
FINAL PRICING NUMBERS**

Dated Date 07/21/2022
Delivery Date 07/21/2022

Bond Component	Date	Principal	Coupon	Price	Issue Price	Redemption at Maturity
Serial Bond:						
	02/15/2023	3,270,000.00	5.000%	101.909	3,332,424.30	3,270,000.00
	02/15/2024	3,800,000.00	5.000%	104.698	3,978,524.00	3,800,000.00
	02/15/2025	3,985,000.00	5.000%	106.897	4,259,845.45	3,985,000.00
	02/15/2026	4,195,000.00	5.000%	109.193	4,580,646.35	4,195,000.00
	02/15/2027	4,410,000.00	5.000%	111.318	4,909,123.80	4,410,000.00
	02/15/2028	3,700,000.00	5.000%	112.803	4,173,711.00	3,700,000.00
	02/15/2029	3,890,000.00	5.000%	113.947	4,432,538.30	3,890,000.00
	02/15/2030	4,085,000.00	5.000%	114.685	4,684,882.25	4,085,000.00
	02/15/2031	4,300,000.00	5.000%	115.416	4,962,888.00	4,300,000.00
	02/15/2032	4,520,000.00	5.000%	114.115	5,157,998.00	4,520,000.00
	02/15/2033	4,435,000.00	5.000%	113.151	5,018,246.85	4,435,000.00
	02/15/2034	4,665,000.00	5.000%	112.276	5,237,675.40	4,665,000.00
	02/15/2035	4,905,000.00	5.000%	111.881	5,487,763.05	4,905,000.00
	02/15/2036	5,155,000.00	5.000%	111.173	5,730,968.15	5,155,000.00
	02/15/2037	5,420,000.00	5.000%	110.861	6,008,666.20	5,420,000.00
	02/15/2038	5,705,000.00	5.000%	110.627	6,311,270.35	5,705,000.00
	02/15/2039	5,995,000.00	5.000%	110.316	6,613,444.20	5,995,000.00
	02/15/2040	6,265,000.00	4.000%	100.000	6,265,000.00	6,265,000.00
	02/15/2041	6,525,000.00	4.000%	99.349	6,482,522.25	6,525,000.00
	02/15/2042	6,795,000.00	4.000%	99.192	6,740,096.40	6,795,000.00
	02/15/2043	1,330,000.00	4.000%	98.891	1,315,250.30	1,330,000.00
	02/15/2044	1,385,000.00	4.000%	98.575	1,365,263.75	1,385,000.00
Term Bond 2048:						
	02/15/2045	1,445,000.00	4.125%	98.828	1,428,064.60	1,445,000.00
	02/15/2046	1,505,000.00	4.125%	98.828	1,487,361.40	1,505,000.00
	02/15/2047	1,565,000.00	4.125%	98.828	1,546,658.20	1,565,000.00
	02/15/2048	1,635,000.00	4.125%	98.828	1,615,837.80	1,635,000.00
Term Bond 2052:						
	02/15/2049	1,705,000.00	4.250%	99.165	1,690,763.25	1,705,000.00
	02/15/2050	1,775,000.00	4.250%	99.165	1,760,178.75	1,775,000.00
	02/15/2051	1,855,000.00	4.250%	99.165	1,839,510.75	1,855,000.00
	02/15/2052	1,935,000.00	4.250%	99.165	1,918,842.75	1,935,000.00
		112,155,000.00			120,335,965.85	112,155,000.00

	Maturity Date	Interest Rate	Issue Price	Stated Redemption at Maturity	Weighted Average Maturity	Yield
Final Maturity	02/15/2052	4.250%	1,918,842.75	1,935,000.00		
Entire Issue			120,335,965.85	112,155,000.00	12.9738	3.6628%

Proceeds used for accrued interest	0.00
Proceeds used for bond issuance costs (including underwriters' discount)	1,233,577.12
Proceeds used for credit enhancement	0.00
Proceeds allocated to reasonably required reserve or replacement fund	0.00

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year Internal Service: \$4,300,000)
AA+/AA+

Period Ending	Principal	Interest	Debt Service
09/30/2023	105,000	201,108.33	306,108.33
09/30/2024	125,000	182,625.00	307,625.00
09/30/2025	130,000	176,250.00	306,250.00
09/30/2026	140,000	169,500.00	309,500.00
09/30/2027	145,000	162,375.00	307,375.00
09/30/2028	155,000	154,875.00	309,875.00
09/30/2029	160,000	147,000.00	307,000.00
09/30/2030	170,000	138,750.00	308,750.00
09/30/2031	180,000	130,000.00	310,000.00
09/30/2032	190,000	120,750.00	310,750.00
09/30/2033	200,000	111,000.00	311,000.00
09/30/2034	210,000	100,750.00	310,750.00
09/30/2035	220,000	90,000.00	310,000.00
09/30/2036	230,000	78,750.00	308,750.00
09/30/2037	240,000	67,000.00	307,000.00
09/30/2038	255,000	54,625.00	309,625.00
09/30/2039	265,000	41,625.00	306,625.00
09/30/2040	280,000	29,400.00	309,400.00
09/30/2041	290,000	18,000.00	308,000.00
09/30/2042	305,000	6,100.00	311,100.00
	3,995,000	2,180,483.33	6,175,483.33

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year Internal Service: \$4,300,000)
AA+/AA+

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	105,000	108,233.33	213,233.33	
08/15/2023		92,875.00	92,875.00	
09/30/2023				306,108.33
02/15/2024	125,000	92,875.00	217,875.00	
08/15/2024		89,750.00	89,750.00	
09/30/2024				307,625.00
02/15/2025	130,000	89,750.00	219,750.00	
08/15/2025		86,500.00	86,500.00	
09/30/2025				306,250.00
02/15/2026	140,000	86,500.00	226,500.00	
08/15/2026		83,000.00	83,000.00	
09/30/2026				309,500.00
02/15/2027	145,000	83,000.00	228,000.00	
08/15/2027		79,375.00	79,375.00	
09/30/2027				307,375.00
02/15/2028	155,000	79,375.00	234,375.00	
08/15/2028		75,500.00	75,500.00	
09/30/2028				309,875.00
02/15/2029	160,000	75,500.00	235,500.00	
08/15/2029		71,500.00	71,500.00	
09/30/2029				307,000.00
02/15/2030	170,000	71,500.00	241,500.00	
08/15/2030		67,250.00	67,250.00	
09/30/2030				308,750.00
02/15/2031	180,000	67,250.00	247,250.00	
08/15/2031		62,750.00	62,750.00	
09/30/2031				310,000.00
02/15/2032	190,000	62,750.00	252,750.00	
08/15/2032		58,000.00	58,000.00	
09/30/2032				310,750.00
02/15/2033	200,000	58,000.00	258,000.00	
08/15/2033		53,000.00	53,000.00	
09/30/2033				311,000.00
02/15/2034	210,000	53,000.00	263,000.00	
08/15/2034		47,750.00	47,750.00	
09/30/2034				310,750.00
02/15/2035	220,000	47,750.00	267,750.00	
08/15/2035		42,250.00	42,250.00	
09/30/2035				310,000.00
02/15/2036	230,000	42,250.00	272,250.00	
08/15/2036		36,500.00	36,500.00	
09/30/2036				308,750.00
02/15/2037	240,000	36,500.00	276,500.00	
08/15/2037		30,500.00	30,500.00	
09/30/2037				307,000.00
02/15/2038	255,000	30,500.00	285,500.00	
08/15/2038		24,125.00	24,125.00	
09/30/2038				309,625.00
02/15/2039	265,000	24,125.00	289,125.00	
08/15/2039		17,500.00	17,500.00	
09/30/2039				306,625.00
02/15/2040	280,000	17,500.00	297,500.00	
08/15/2040		11,900.00	11,900.00	
09/30/2040				309,400.00
02/15/2041	290,000	11,900.00	301,900.00	
08/15/2041		6,100.00	6,100.00	
09/30/2041				308,000.00
02/15/2042	305,000	6,100.00	311,100.00	
09/30/2042				311,100.00
	3,995,000	2,180,483.33	6,175,483.33	6,175,483.33

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(5 Year General Govt.: \$4,013,060)
AA+/AA+

Period Ending	Principal	Interest	Debt Service
09/30/2023	675,000	184,991.67	859,991.67
09/30/2024	720,000	137,500.00	857,500.00
09/30/2025	760,000	100,500.00	860,500.00
09/30/2026	795,000	61,625.00	856,625.00
09/30/2027	835,000	20,875.00	855,875.00
	3,785,000	505,491.67	4,290,491.67

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

**City of Denton, Texas
Certificates of Obligation, Series 2022
(5 Year General Govt.: \$4,013,060)
AA+/AA+**

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	675,000	107,241.67	782,241.67	
08/15/2023		77,750.00	77,750.00	
09/30/2023				859,991.67
02/15/2024	720,000	77,750.00	797,750.00	
08/15/2024		59,750.00	59,750.00	
09/30/2024				857,500.00
02/15/2025	760,000	59,750.00	819,750.00	
08/15/2025		40,750.00	40,750.00	
09/30/2025				860,500.00
02/15/2026	795,000	40,750.00	835,750.00	
08/15/2026		20,875.00	20,875.00	
09/30/2026				856,625.00
02/15/2027	835,000	20,875.00	855,875.00	
09/30/2027				855,875.00
	3,785,000	505,491.67	4,290,491.67	4,290,491.67

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(5 Year Airport.: \$240,000)
AA+/AA+

Period Ending	Principal	Interest	Debt Service
09/30/2023	40,000	11,266.67	51,266.67
09/30/2024	45,000	8,375.00	53,375.00
09/30/2025	45,000	6,125.00	51,125.00
09/30/2026	50,000	3,750.00	53,750.00
09/30/2027	50,000	1,250.00	51,250.00
	230,000	30,766.67	260,766.67

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

**City of Denton, Texas
Certificates of Obligation, Series 2022
(5 Year Airport.: \$240,000)
AA+/AA+**

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	40,000	6,516.67	46,516.67	
08/15/2023		4,750.00	4,750.00	
09/30/2023				51,266.67
02/15/2024	45,000	4,750.00	49,750.00	
08/15/2024		3,625.00	3,625.00	
09/30/2024				53,375.00
02/15/2025	45,000	3,625.00	48,625.00	
08/15/2025		2,500.00	2,500.00	
09/30/2025				51,125.00
02/15/2026	50,000	2,500.00	52,500.00	
08/15/2026		1,250.00	1,250.00	
09/30/2026				53,750.00
02/15/2027	50,000	1,250.00	51,250.00	
09/30/2027				51,250.00
	230,000	30,766.67	260,766.67	260,766.67

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

**City of Denton, Texas
Certificates of Obligation, Series 2022
(10 Year General Govt.: \$2,654,813)
AA+/AA+**

Period Ending	Principal	Interest	Debt Service
09/30/2023	185,000	124,175	309,175
09/30/2024	200,000	106,500	306,500
09/30/2025	210,000	96,250	306,250
09/30/2026	225,000	85,375	310,375
09/30/2027	235,000	73,875	308,875
09/30/2028	245,000	61,875	306,875
09/30/2029	260,000	49,250	309,250
09/30/2030	270,000	36,000	306,000
09/30/2031	285,000	22,125	307,125
09/30/2032	300,000	7,500	307,500
	2,415,000	662,925	3,077,925

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

**City of Denton, Texas
Certificates of Obligation, Series 2022
(10 Year General Govt.: \$2,654,813)
AA+/AA+**

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	185,000	68,425	253,425	
08/15/2023		55,750	55,750	
09/30/2023				309,175
02/15/2024	200,000	55,750	255,750	
08/15/2024		50,750	50,750	
09/30/2024				306,500
02/15/2025	210,000	50,750	260,750	
08/15/2025		45,500	45,500	
09/30/2025				306,250
02/15/2026	225,000	45,500	270,500	
08/15/2026		39,875	39,875	
09/30/2026				310,375
02/15/2027	235,000	39,875	274,875	
08/15/2027		34,000	34,000	
09/30/2027				308,875
02/15/2028	245,000	34,000	279,000	
08/15/2028		27,875	27,875	
09/30/2028				306,875
02/15/2029	260,000	27,875	287,875	
08/15/2029		21,375	21,375	
09/30/2029				309,250
02/15/2030	270,000	21,375	291,375	
08/15/2030		14,625	14,625	
09/30/2030				306,000
02/15/2031	285,000	14,625	299,625	
08/15/2031		7,500	7,500	
09/30/2031				307,125
02/15/2032	300,000	7,500	307,500	
09/30/2032				307,500
	2,415,000	662,925	3,077,925	3,077,925

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

**City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year General Govt.: \$2,301,305)
AA+/AA+**

Period Ending	Principal	Interest	Debt Service
09/30/2023	60,000	107,673.33	167,673.33
09/30/2024	70,000	97,600.00	167,600.00
09/30/2025	70,000	94,100.00	164,100.00
09/30/2026	75,000	90,475.00	165,475.00
09/30/2027	80,000	86,600.00	166,600.00
09/30/2028	85,000	82,475.00	167,475.00
09/30/2029	85,000	78,225.00	163,225.00
09/30/2030	90,000	73,850.00	163,850.00
09/30/2031	95,000	69,225.00	164,225.00
09/30/2032	100,000	64,350.00	164,350.00
09/30/2033	105,000	59,225.00	164,225.00
09/30/2034	110,000	53,850.00	163,850.00
09/30/2035	115,000	48,225.00	163,225.00
09/30/2036	125,000	42,225.00	167,225.00
09/30/2037	130,000	35,850.00	165,850.00
09/30/2038	135,000	29,225.00	164,225.00
09/30/2039	145,000	22,225.00	167,225.00
09/30/2040	150,000	15,600.00	165,600.00
09/30/2041	155,000	9,500.00	164,500.00
09/30/2042	160,000	3,200.00	163,200.00
	2,140,000	1,163,698.33	3,303,698.33

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

**City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year General Govt.: \$2,301,305)
AA+/AA+**

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	60,000	57,998.33	117,998.33	
08/15/2023		49,675.00	49,675.00	
09/30/2023				167,673.33
02/15/2024	70,000	49,675.00	119,675.00	
08/15/2024		47,925.00	47,925.00	
09/30/2024				167,600.00
02/15/2025	70,000	47,925.00	117,925.00	
08/15/2025		46,175.00	46,175.00	
09/30/2025				164,100.00
02/15/2026	75,000	46,175.00	121,175.00	
08/15/2026		44,300.00	44,300.00	
09/30/2026				165,475.00
02/15/2027	80,000	44,300.00	124,300.00	
08/15/2027		42,300.00	42,300.00	
09/30/2027				166,600.00
02/15/2028	85,000	42,300.00	127,300.00	
08/15/2028		40,175.00	40,175.00	
09/30/2028				167,475.00
02/15/2029	85,000	40,175.00	125,175.00	
08/15/2029		38,050.00	38,050.00	
09/30/2029				163,225.00
02/15/2030	90,000	38,050.00	128,050.00	
08/15/2030		35,800.00	35,800.00	
09/30/2030				163,850.00
02/15/2031	95,000	35,800.00	130,800.00	
08/15/2031		33,425.00	33,425.00	
09/30/2031				164,225.00
02/15/2032	100,000	33,425.00	133,425.00	
08/15/2032		30,925.00	30,925.00	
09/30/2032				164,350.00
02/15/2033	105,000	30,925.00	135,925.00	
08/15/2033		28,300.00	28,300.00	
09/30/2033				164,225.00
02/15/2034	110,000	28,300.00	138,300.00	
08/15/2034		25,550.00	25,550.00	
09/30/2034				163,850.00
02/15/2035	115,000	25,550.00	140,550.00	
08/15/2035		22,675.00	22,675.00	
09/30/2035				163,225.00
02/15/2036	125,000	22,675.00	147,675.00	
08/15/2036		19,550.00	19,550.00	
09/30/2036				167,225.00
02/15/2037	130,000	19,550.00	149,550.00	
08/15/2037		16,300.00	16,300.00	
09/30/2037				165,850.00
02/15/2038	135,000	16,300.00	151,300.00	
08/15/2038		12,925.00	12,925.00	
09/30/2038				164,225.00
02/15/2039	145,000	12,925.00	157,925.00	
08/15/2039		9,300.00	9,300.00	
09/30/2039				167,225.00
02/15/2040	150,000	9,300.00	159,300.00	
08/15/2040		6,300.00	6,300.00	
09/30/2040				165,600.00
02/15/2041	155,000	6,300.00	161,300.00	
08/15/2041		3,200.00	3,200.00	
09/30/2041				164,500.00
02/15/2042	160,000	3,200.00	163,200.00	
09/30/2042				163,200.00
	2,140,000	1,163,698.33	3,303,698.33	3,303,698.33

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year Water: \$23,491,460)
AA+/AA+

Period Ending	Principal	Interest	Debt Service
09/30/2023	585,000	1,098,761.67	1,683,761.67
09/30/2024	690,000	997,300.00	1,687,300.00
09/30/2025	725,000	961,925.00	1,686,925.00
09/30/2026	760,000	924,800.00	1,684,800.00
09/30/2027	800,000	885,800.00	1,685,800.00
09/30/2028	840,000	844,800.00	1,684,800.00
09/30/2029	885,000	801,675.00	1,686,675.00
09/30/2030	930,000	756,300.00	1,686,300.00
09/30/2031	980,000	708,550.00	1,688,550.00
09/30/2032	1,030,000	658,300.00	1,688,300.00
09/30/2033	1,080,000	605,550.00	1,685,550.00
09/30/2034	1,135,000	550,175.00	1,685,175.00
09/30/2035	1,195,000	491,925.00	1,686,925.00
09/30/2036	1,255,000	430,675.00	1,685,675.00
09/30/2037	1,320,000	366,300.00	1,686,300.00
09/30/2038	1,390,000	298,550.00	1,688,550.00
09/30/2039	1,460,000	227,300.00	1,687,300.00
09/30/2040	1,525,000	160,300.00	1,685,300.00
09/30/2041	1,590,000	98,000.00	1,688,000.00
09/30/2042	1,655,000	33,100.00	1,688,100.00
	21,830,000	11,900,086.67	33,730,086.67

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year Water: \$23,491,460)
AA+/AA+

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	585,000	591,486.67	1,176,486.67	
08/15/2023		507,275.00	507,275.00	
09/30/2023				1,683,761.67
02/15/2024	690,000	507,275.00	1,197,275.00	
08/15/2024		490,025.00	490,025.00	
09/30/2024				1,687,300.00
02/15/2025	725,000	490,025.00	1,215,025.00	
08/15/2025		471,900.00	471,900.00	
09/30/2025				1,686,925.00
02/15/2026	760,000	471,900.00	1,231,900.00	
08/15/2026		452,900.00	452,900.00	
09/30/2026				1,684,800.00
02/15/2027	800,000	452,900.00	1,252,900.00	
08/15/2027		432,900.00	432,900.00	
09/30/2027				1,685,800.00
02/15/2028	840,000	432,900.00	1,272,900.00	
08/15/2028		411,900.00	411,900.00	
09/30/2028				1,684,800.00
02/15/2029	885,000	411,900.00	1,296,900.00	
08/15/2029		389,775.00	389,775.00	
09/30/2029				1,686,675.00
02/15/2030	930,000	389,775.00	1,319,775.00	
08/15/2030		366,525.00	366,525.00	
09/30/2030				1,686,300.00
02/15/2031	980,000	366,525.00	1,346,525.00	
08/15/2031		342,025.00	342,025.00	
09/30/2031				1,688,550.00
02/15/2032	1,030,000	342,025.00	1,372,025.00	
08/15/2032		316,275.00	316,275.00	
09/30/2032				1,688,300.00
02/15/2033	1,080,000	316,275.00	1,396,275.00	
08/15/2033		289,275.00	289,275.00	
09/30/2033				1,685,550.00
02/15/2034	1,135,000	289,275.00	1,424,275.00	
08/15/2034		260,900.00	260,900.00	
09/30/2034				1,685,175.00
02/15/2035	1,195,000	260,900.00	1,455,900.00	
08/15/2035		231,025.00	231,025.00	
09/30/2035				1,686,925.00
02/15/2036	1,255,000	231,025.00	1,486,025.00	
08/15/2036		199,650.00	199,650.00	
09/30/2036				1,685,675.00
02/15/2037	1,320,000	199,650.00	1,519,650.00	
08/15/2037		166,650.00	166,650.00	
09/30/2037				1,686,300.00
02/15/2038	1,390,000	166,650.00	1,556,650.00	
08/15/2038		131,900.00	131,900.00	
09/30/2038				1,688,550.00
02/15/2039	1,460,000	131,900.00	1,591,900.00	
08/15/2039		95,400.00	95,400.00	
09/30/2039				1,687,300.00
02/15/2040	1,525,000	95,400.00	1,620,400.00	
08/15/2040		64,900.00	64,900.00	
09/30/2040				1,685,300.00
02/15/2041	1,590,000	64,900.00	1,654,900.00	
08/15/2041		33,100.00	33,100.00	
09/30/2041				1,688,000.00
02/15/2042	1,655,000	33,100.00	1,688,100.00	
09/30/2042				1,688,100.00
	21,830,000	11,900,086.67	33,730,086.67	33,730,086.67

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year Wastewater: \$44,177,314)
AA+/AA+

Period Ending	Principal	Interest	Debt Service
09/30/2023	1,030,000	1,926,143.33	2,956,143.33
09/30/2024	1,210,000	1,748,150.00	2,958,150.00
09/30/2025	1,270,000	1,686,150.00	2,956,150.00
09/30/2026	1,335,000	1,621,025.00	2,956,025.00
09/30/2027	1,405,000	1,552,525.00	2,957,525.00
09/30/2028	1,475,000	1,480,525.00	2,955,525.00
09/30/2029	1,550,000	1,404,900.00	2,954,900.00
09/30/2030	1,630,000	1,325,400.00	2,955,400.00
09/30/2031	1,715,000	1,241,775.00	2,956,775.00
09/30/2032	1,800,000	1,153,900.00	2,953,900.00
09/30/2033	1,895,000	1,061,525.00	2,956,525.00
09/30/2034	1,990,000	964,400.00	2,954,400.00
09/30/2035	2,095,000	862,275.00	2,957,275.00
09/30/2036	2,200,000	754,900.00	2,954,900.00
09/30/2037	2,315,000	642,025.00	2,957,025.00
09/30/2038	2,435,000	523,275.00	2,958,275.00
09/30/2039	2,560,000	398,400.00	2,958,400.00
09/30/2040	2,675,000	280,900.00	2,955,900.00
09/30/2041	2,785,000	171,700.00	2,956,700.00
09/30/2042	2,900,000	58,000.00	2,958,000.00
	38,270,000	20,857,893.33	59,127,893.33

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year Wastewater: \$44,177,314)
AA+/AA+

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	1,030,000	1,036,943.33	2,066,943.33	
08/15/2023		889,200.00	889,200.00	
09/30/2023				2,956,143.33
02/15/2024	1,210,000	889,200.00	2,099,200.00	
08/15/2024		858,950.00	858,950.00	
09/30/2024				2,958,150.00
02/15/2025	1,270,000	858,950.00	2,128,950.00	
08/15/2025		827,200.00	827,200.00	
09/30/2025				2,956,150.00
02/15/2026	1,335,000	827,200.00	2,162,200.00	
08/15/2026		793,825.00	793,825.00	
09/30/2026				2,956,025.00
02/15/2027	1,405,000	793,825.00	2,198,825.00	
08/15/2027		758,700.00	758,700.00	
09/30/2027				2,957,525.00
02/15/2028	1,475,000	758,700.00	2,233,700.00	
08/15/2028		721,825.00	721,825.00	
09/30/2028				2,955,525.00
02/15/2029	1,550,000	721,825.00	2,271,825.00	
08/15/2029		683,075.00	683,075.00	
09/30/2029				2,954,900.00
02/15/2030	1,630,000	683,075.00	2,313,075.00	
08/15/2030		642,325.00	642,325.00	
09/30/2030				2,955,400.00
02/15/2031	1,715,000	642,325.00	2,357,325.00	
08/15/2031		599,450.00	599,450.00	
09/30/2031				2,956,775.00
02/15/2032	1,800,000	599,450.00	2,399,450.00	
08/15/2032		554,450.00	554,450.00	
09/30/2032				2,953,900.00
02/15/2033	1,895,000	554,450.00	2,449,450.00	
08/15/2033		507,075.00	507,075.00	
09/30/2033				2,956,525.00
02/15/2034	1,990,000	507,075.00	2,497,075.00	
08/15/2034		457,325.00	457,325.00	
09/30/2034				2,954,400.00
02/15/2035	2,095,000	457,325.00	2,552,325.00	
08/15/2035		404,950.00	404,950.00	
09/30/2035				2,957,275.00
02/15/2036	2,200,000	404,950.00	2,604,950.00	
08/15/2036		349,950.00	349,950.00	
09/30/2036				2,954,900.00
02/15/2037	2,315,000	349,950.00	2,664,950.00	
08/15/2037		292,075.00	292,075.00	
09/30/2037				2,957,025.00
02/15/2038	2,435,000	292,075.00	2,727,075.00	
08/15/2038		231,200.00	231,200.00	
09/30/2038				2,958,275.00
02/15/2039	2,560,000	231,200.00	2,791,200.00	
08/15/2039		167,200.00	167,200.00	
09/30/2039				2,958,400.00
02/15/2040	2,675,000	167,200.00	2,842,200.00	
08/15/2040		113,700.00	113,700.00	
09/30/2040				2,955,900.00
02/15/2041	2,785,000	113,700.00	2,898,700.00	
08/15/2041		58,000.00	58,000.00	
09/30/2041				2,956,700.00
02/15/2042	2,900,000	58,000.00	2,958,000.00	
09/30/2042				2,958,000.00
	38,270,000	20,857,893.33	59,127,893.33	59,127,893.33

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

**City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year Solid Waste: \$6,998,267)
AA+/AA+**

Period Ending	Principal	Interest	Debt Service
09/30/2023	175,000	327,358.33	502,358.33
09/30/2024	205,000	297,125.00	502,125.00
09/30/2025	215,000	286,625.00	501,625.00
09/30/2026	225,000	275,625.00	500,625.00
09/30/2027	240,000	264,000.00	504,000.00
09/30/2028	250,000	251,750.00	501,750.00
09/30/2029	265,000	238,875.00	503,875.00
09/30/2030	275,000	225,375.00	500,375.00
09/30/2031	290,000	211,250.00	501,250.00
09/30/2032	305,000	196,375.00	501,375.00
09/30/2033	320,000	180,750.00	500,750.00
09/30/2034	340,000	164,250.00	504,250.00
09/30/2035	355,000	146,875.00	501,875.00
09/30/2036	375,000	128,625.00	503,625.00
09/30/2037	395,000	109,375.00	504,375.00
09/30/2038	415,000	89,125.00	504,125.00
09/30/2039	435,000	67,875.00	502,875.00
09/30/2040	455,000	47,900.00	502,900.00
09/30/2041	475,000	29,300.00	504,300.00
09/30/2042	495,000	9,900.00	504,900.00
	6,505,000	3,548,333.33	10,053,333.33

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(20 Year Solid Waste: \$6,998,267)
AA+/AA+

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	175,000	176,233.33	351,233.33	
08/15/2023		151,125.00	151,125.00	
09/30/2023				502,358.33
02/15/2024	205,000	151,125.00	356,125.00	
08/15/2024		146,000.00	146,000.00	
09/30/2024				502,125.00
02/15/2025	215,000	146,000.00	361,000.00	
08/15/2025		140,625.00	140,625.00	
09/30/2025				501,625.00
02/15/2026	225,000	140,625.00	365,625.00	
08/15/2026		135,000.00	135,000.00	
09/30/2026				500,625.00
02/15/2027	240,000	135,000.00	375,000.00	
08/15/2027		129,000.00	129,000.00	
09/30/2027				504,000.00
02/15/2028	250,000	129,000.00	379,000.00	
08/15/2028		122,750.00	122,750.00	
09/30/2028				501,750.00
02/15/2029	265,000	122,750.00	387,750.00	
08/15/2029		116,125.00	116,125.00	
09/30/2029				503,875.00
02/15/2030	275,000	116,125.00	391,125.00	
08/15/2030		109,250.00	109,250.00	
09/30/2030				500,375.00
02/15/2031	290,000	109,250.00	399,250.00	
08/15/2031		102,000.00	102,000.00	
09/30/2031				501,250.00
02/15/2032	305,000	102,000.00	407,000.00	
08/15/2032		94,375.00	94,375.00	
09/30/2032				501,375.00
02/15/2033	320,000	94,375.00	414,375.00	
08/15/2033		86,375.00	86,375.00	
09/30/2033				500,750.00
02/15/2034	340,000	86,375.00	426,375.00	
08/15/2034		77,875.00	77,875.00	
09/30/2034				504,250.00
02/15/2035	355,000	77,875.00	432,875.00	
08/15/2035		69,000.00	69,000.00	
09/30/2035				501,875.00
02/15/2036	375,000	69,000.00	444,000.00	
08/15/2036		59,625.00	59,625.00	
09/30/2036				503,625.00
02/15/2037	395,000	59,625.00	454,625.00	
08/15/2037		49,750.00	49,750.00	
09/30/2037				504,375.00
02/15/2038	415,000	49,750.00	464,750.00	
08/15/2038		39,375.00	39,375.00	
09/30/2038				504,125.00
02/15/2039	435,000	39,375.00	474,375.00	
08/15/2039		28,500.00	28,500.00	
09/30/2039				502,875.00
02/15/2040	455,000	28,500.00	483,500.00	
08/15/2040		19,400.00	19,400.00	
09/30/2040				502,900.00
02/15/2041	475,000	19,400.00	494,400.00	
08/15/2041		9,900.00	9,900.00	
09/30/2041				504,300.00
02/15/2042	495,000	9,900.00	504,900.00	
09/30/2042				504,900.00
	6,505,000	3,548,333.33	10,053,333.33	10,053,333.33

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(30 Year Electric: \$33,924,558)
AA+/AA+

Period Ending	Principal	Interest	Debt Service
09/30/2023	415,000	1,564,945.00	1,979,945.00
09/30/2024	535,000	1,442,737.50	1,977,737.50
09/30/2025	560,000	1,415,362.50	1,975,362.50
09/30/2026	590,000	1,386,612.50	1,976,612.50
09/30/2027	620,000	1,356,362.50	1,976,362.50
09/30/2028	650,000	1,324,612.50	1,974,612.50
09/30/2029	685,000	1,291,237.50	1,976,237.50
09/30/2030	720,000	1,256,112.50	1,976,112.50
09/30/2031	755,000	1,219,237.50	1,974,237.50
09/30/2032	795,000	1,180,487.50	1,975,487.50
09/30/2033	835,000	1,139,737.50	1,974,737.50
09/30/2034	880,000	1,096,862.50	1,976,862.50
09/30/2035	925,000	1,051,737.50	1,976,737.50
09/30/2036	970,000	1,004,362.50	1,974,362.50
09/30/2037	1,020,000	954,612.50	1,974,612.50
09/30/2038	1,075,000	902,237.50	1,977,237.50
09/30/2039	1,130,000	847,112.50	1,977,112.50
09/30/2040	1,180,000	795,262.50	1,975,262.50
09/30/2041	1,230,000	747,062.50	1,977,062.50
09/30/2042	1,280,000	696,862.50	1,976,862.50
09/30/2043	1,330,000	644,662.50	1,974,662.50
09/30/2044	1,385,000	590,362.50	1,975,362.50
09/30/2045	1,445,000	532,859.38	1,977,859.38
09/30/2046	1,505,000	472,015.63	1,977,015.63
09/30/2047	1,565,000	408,696.88	1,973,696.88
09/30/2048	1,635,000	342,696.88	1,977,696.88
09/30/2049	1,705,000	272,743.75	1,977,743.75
09/30/2050	1,775,000	198,793.75	1,973,793.75
09/30/2051	1,855,000	121,656.25	1,976,656.25
09/30/2052	1,935,000	41,118.75	1,976,118.75
	32,985,000	26,299,163.77	59,284,163.77

Note: Final pricing as of 6.28.22.

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(30 Year Electric: \$33,924,558)
AA+/AA+

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
02/15/2023	415,000	836,888.75	1,251,888.75	
08/15/2023		728,056.25	728,056.25	
09/30/2023				1,979,945.00
02/15/2024	535,000	728,056.25	1,263,056.25	
08/15/2024		714,681.25	714,681.25	
09/30/2024				1,977,737.50
02/15/2025	560,000	714,681.25	1,274,681.25	
08/15/2025		700,681.25	700,681.25	
09/30/2025				1,975,362.50
02/15/2026	590,000	700,681.25	1,290,681.25	
08/15/2026		685,931.25	685,931.25	
09/30/2026				1,976,612.50
02/15/2027	620,000	685,931.25	1,305,931.25	
08/15/2027		670,431.25	670,431.25	
09/30/2027				1,976,362.50
02/15/2028	650,000	670,431.25	1,320,431.25	
08/15/2028		654,181.25	654,181.25	
09/30/2028				1,974,612.50
02/15/2029	685,000	654,181.25	1,339,181.25	
08/15/2029		637,056.25	637,056.25	
09/30/2029				1,976,237.50
02/15/2030	720,000	637,056.25	1,357,056.25	
08/15/2030		619,056.25	619,056.25	
09/30/2030				1,976,112.50
02/15/2031	755,000	619,056.25	1,374,056.25	
08/15/2031		600,181.25	600,181.25	
09/30/2031				1,974,237.50
02/15/2032	795,000	600,181.25	1,395,181.25	
08/15/2032		580,306.25	580,306.25	
09/30/2032				1,975,487.50
02/15/2033	835,000	580,306.25	1,415,306.25	
08/15/2033		559,431.25	559,431.25	
09/30/2033				1,974,737.50
02/15/2034	880,000	559,431.25	1,439,431.25	
08/15/2034		537,431.25	537,431.25	
09/30/2034				1,976,862.50
02/15/2035	925,000	537,431.25	1,462,431.25	
08/15/2035		514,306.25	514,306.25	
09/30/2035				1,976,737.50
02/15/2036	970,000	514,306.25	1,484,306.25	
08/15/2036		490,056.25	490,056.25	
09/30/2036				1,974,362.50
02/15/2037	1,020,000	490,056.25	1,510,056.25	
08/15/2037		464,556.25	464,556.25	
09/30/2037				1,974,612.50
02/15/2038	1,075,000	464,556.25	1,539,556.25	
08/15/2038		437,681.25	437,681.25	
09/30/2038				1,977,237.50
02/15/2039	1,130,000	437,681.25	1,567,681.25	
08/15/2039		409,431.25	409,431.25	
09/30/2039				1,977,112.50
02/15/2040	1,180,000	409,431.25	1,589,431.25	
08/15/2040		385,831.25	385,831.25	
09/30/2040				1,975,262.50
02/15/2041	1,230,000	385,831.25	1,615,831.25	
08/15/2041		361,231.25	361,231.25	
09/30/2041				1,977,062.50
02/15/2042	1,280,000	361,231.25	1,641,231.25	
08/15/2042		335,631.25	335,631.25	
09/30/2042				1,976,862.50
02/15/2043	1,330,000	335,631.25	1,665,631.25	
08/15/2043		309,031.25	309,031.25	
09/30/2043				1,974,662.50
02/15/2044	1,385,000	309,031.25	1,694,031.25	
08/15/2044		281,331.25	281,331.25	
09/30/2044				1,975,362.50
02/15/2045	1,445,000	281,331.25	1,726,331.25	
08/15/2045		251,528.13	251,528.13	
09/30/2045				1,977,859.38
02/15/2046	1,505,000	251,528.13	1,756,528.13	
08/15/2046		220,487.50	220,487.50	
09/30/2046				1,977,015.63
02/15/2047	1,565,000	220,487.50	1,785,487.50	
08/15/2047		188,209.38	188,209.38	
09/30/2047				1,973,696.88
02/15/2048	1,635,000	188,209.38	1,823,209.38	
08/15/2048		154,487.50	154,487.50	
09/30/2048				1,977,696.88
02/15/2049	1,705,000	154,487.50	1,859,487.50	
08/15/2049		118,256.25	118,256.25	
09/30/2049				1,977,743.75
02/15/2050	1,775,000	118,256.25	1,893,256.25	
08/15/2050		80,537.50	80,537.50	

BOND DEBT SERVICE

City of Denton, Texas
Certificates of Obligation, Series 2022
(30 Year Electric: \$33,924,558)
AA+/AA+

Period Ending	Principal	Interest	Debt Service	Annual Debt Service
09/30/2050				1,973,793.75
02/15/2051	1,855,000	80,537.50	1,935,537.50	
08/15/2051		41,118.75	41,118.75	
09/30/2051				1,976,656.25
02/15/2052	1,935,000	41,118.75	1,976,118.75	
09/30/2052				1,976,118.75
	32,985,000	26,299,163.77	59,284,163.77	59,284,163.77

Note: Final pricing as of 6.28.22.