

Date : 25/07/07 05:40 PM
From : "Duran, Ponce" Ponce.Duran@bakertilly.com
To : "Steven Glickman" sglickman@addisontx.gov
Cc : "Galvan, Adrian" Adrian.Galvan@bakertilly.com
Subject : Baker Tilly Municipal Advisors credentials book
Attachment : Addison, TX - Baker Tilly Municipal Advisors .pdf;

Hi Steven,

I hope you have been well in Addison. We worked together a few years ago in Allen. I wanted to introduce my new firm, Baker Tilly Municipal Advisors.

Attached is a credentials book that highlights the depth and expertise of our firm, Baker Tilly Municipal Advisors ("BTMA"). As a nationally ranked, full-service municipal advisory firm, we take pride in offering trusted financial guidance backed by decades of experience. With over 100 dedicated municipal advisors on our team, BTMA ranks among the top five municipal advisory firms in the country. Each year, we advise on more than 300 bond transactions across a broad spectrum of projects - helping communities large and small achieve their financial goals with integrity and foresight.

Our commitment to Texas runs deep. We are proud of the strong partnerships we've cultivated across the state, and our client-centric approach ensures that each engagement is guided by local knowledge, tailored service, and an unwavering focus on delivering value. We would welcome the opportunity to learn more about your priorities and discuss how BTMA can support the City's future.

I included a refunding opportunity that can be locked in as early as October 2025 on page 8 of the attached book.

Par Amount of Bonds Refunded: \$ 11,860,000
Net Present Value Savings: \$671,620 or 5.663%

Warm regards,



Ponce Duran
Senior Manager
Baker Tilly Municipal Advisors, LLC – Texas
O: 972-748-1099IM/Text: 972-779-6247
17 Cowboys Way, Ste 800, Frisco, TX 75034
Ponce.Duran@bakertilly.com | bakertilly.com

Baker Tilly Municipal Advisors, LLC is a registered municipal advisor and controlled subsidiary of Baker Tilly US, LLP, an accounting firm. Baker Tilly US, LLP trading as Baker Tilly is a member of the global network of Baker Tilly International Ltd., the members of which are separate and independent legal entities. Baker Tilly Municipal Advisors, LLC and its affiliates may review and retain incoming and outgoing mail from this email address for regulatory and compliance purposes. Communication via email may be not secure or encrypted.

WARNING: This email is from an external source. Please DO NOT click links or open attachments without positive sender verification of purpose. Never enter Username, Password, or sensitive information on linked pages from any email. If you are unsure about the message, please click on the Report Phishing button located to the right side of the Menu above.