



COMBINATION TAX & REVENUE CERTIFICATES OF OBLIGATION, SERIES 2024

Projected Schedule of Events

Jul-24						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Aug-24						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Sep-24						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28
29	30					

Oct-24						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Complete By	Day	Event
23-Jul-24	Tuesday	City Council considers Resolution authorizing Notice of Intent Publication for Certificates of Obligation
26-Jul-24	Friday	First Publication of Notice of Intent to Issue Certificates <u>no later than July 26, 2024</u>
30-Jul-24	Tuesday	Provide initial draft of Preliminary Official Statement to Town and Bond Counsel for comments and modifications
2-Aug-24	Friday	Second Publication of Notice of Intent to Issue Certificates <u>(same day of the week following 1st publication)</u>
5-Aug-24	Monday	Receive initial comments to Preliminary Official Statement
6-Aug-24	Tuesday	Send revised draft of Preliminary Official Statement and Notice of Sale to City and Bond Counsel for additional comments Send draft POS to Rating Agencies
12-Aug-24	Week of	Rating Calls
15-Aug-24	Thursday	Receive additional comments to Notices of Sale and Preliminary Official Statement
20-Aug-24	Tuesday	Provide updated draft of Preliminary Official Statement and draft Notices of Sale to working group for final sign off
28-Aug-24	Wednesday	Receive Credit Ratings and all final comments/sign off to Notice of Sale and Preliminary Official Statement
29-Aug-24	Thursday	Distribute Preliminary Official Statement electronically to potential purchasers
10-Sep-24	Tuesday	Sale: Take Bids and Award Certificates
18-Sep-24	Wednesday	Print Final Official Statement
9-Oct-24	Wednesday	Closing and delivery of funds