



**GENERAL OBLIGATION REFUNDING BONDS, SERIES 2026
PUBLIC PROPERTY FINANCE CONTRACTUAL OBLIGATIONS, SERIES 2026**

Projected Schedule of Events

Nov-25						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

Dec-25						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

Jan-26						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29	30	31

Feb-26						
S	M	T	W	T	F	S
1	2	3	4	5	6	7
8	9	10	11	12	13	14
15	16	17	18	19	20	21
22	23	24	25	26	27	28

Complete

By	Day	Event
19-Nov-25	Wednesday	Provide initial draft of Preliminary Official Statement to Town and Bond Counsel for comments and modifications
1-Dec-25	Monday	Receive initial comments to Preliminary Official Statement
3-Dec-25	Wednesday	Send revised draft of Preliminary Official Statement and Notices of Sale to City and Bond Counsel for additional comments Send draft POS to Rating Agencies
8-Dec-25	Week of	Rating Calls
11-Dec-25	Thursday	Receive additional comments to Notices of Sale and Preliminary Official Statement
15-Dec-25	Monday	Provide updated draft of Preliminary Official Statement and draft Notices of Sale to working group for final sign off
2-Jan-26	Friday	Receive Credit Ratings and all final comments/sign off to Notices of Sale and Preliminary Official Statement
5-Jan-26	Monday	Distribute Preliminary Official Statement electronically to potential purchasers
13-Jan-26	Tuesday	Sale: Take Bids and Award Bonds and PFFCO's
21-Jan-26	Wednesday	Print Final Official Statement
10-Feb-26	Tuesday	Closing and delivery of funds