

Final

**\$3,230,000**

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

## Sources & Uses

Dated 02/10/2026 | Delivered 02/10/2026

### Sources Of Funds

Par Amount of Bonds	\$3,230,000.00
Cash Premium from Purchaser	315,234.90
<b>Total Sources</b>	<b>\$3,545,234.90</b>

### Uses Of Funds

Costs of Issuance	45,234.90
Deposit to Project Construction Fund	3,500,000.00
<b>Total Uses</b>	<b>\$3,545,234.90</b>

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## Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/10/2026	-	-	-	-	-
08/15/2026	-	-	77,160.41	77,160.41	-
09/30/2026	-	-	-	-	77,160.41
02/15/2027	255,000.00	5.000%	75,075.00	330,075.00	-
08/15/2027	-	-	68,700.00	68,700.00	-
09/30/2027	-	-	-	-	398,775.00
02/15/2028	270,000.00	5.000%	68,700.00	338,700.00	-
08/15/2028	-	-	61,950.00	61,950.00	-
09/30/2028	-	-	-	-	400,650.00
02/15/2029	280,000.00	5.000%	61,950.00	341,950.00	-
08/15/2029	-	-	54,950.00	54,950.00	-
09/30/2029	-	-	-	-	396,900.00
02/15/2030	295,000.00	5.000%	54,950.00	349,950.00	-
08/15/2030	-	-	47,575.00	47,575.00	-
09/30/2030	-	-	-	-	397,525.00
02/15/2031	315,000.00	5.000%	47,575.00	362,575.00	-
08/15/2031	-	-	39,700.00	39,700.00	-
09/30/2031	-	-	-	-	402,275.00
02/15/2032	330,000.00	5.000%	39,700.00	369,700.00	-
08/15/2032	-	-	31,450.00	31,450.00	-
09/30/2032	-	-	-	-	401,150.00
02/15/2033	350,000.00	5.000%	31,450.00	381,450.00	-
08/15/2033	-	-	22,700.00	22,700.00	-
09/30/2033	-	-	-	-	404,150.00
02/15/2034	365,000.00	4.000%	22,700.00	387,700.00	-
08/15/2034	-	-	15,400.00	15,400.00	-
09/30/2034	-	-	-	-	403,100.00
02/15/2035	375,000.00	4.000%	15,400.00	390,400.00	-
08/15/2035	-	-	7,900.00	7,900.00	-
09/30/2035	-	-	-	-	398,300.00
02/15/2036	395,000.00	4.000%	7,900.00	402,900.00	-
09/30/2036	-	-	-	-	402,900.00
<b>Total</b>	<b>\$3,230,000.00</b>	<b>-</b>	<b>\$852,885.41</b>	<b>\$4,082,885.41</b>	<b>-</b>

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Public Property Finance Contractual Obligations, Series 2026

## Debt Service Schedule

Part 2 of 2

### Yield Statistics

Bond Year Dollars	\$19,109.86
Average Life	5.916 Years
Average Coupon	4.4630644%
Net Interest Cost (NIC)	2.8134716%
True Interest Cost (TIC)	2.6517464%
Bond Yield for Arbitrage Purposes	2.5425669%
All Inclusive Cost (AIC)	2.9002667%

### IRS Form 8038

Net Interest Cost	2.4583587%
Weighted Average Maturity	5.963 Years

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Public Property Finance Contractual Obligations, Series 2026

## Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+
09/30/2026	-	-	77,160.41	77,160.41
09/30/2027	255,000.00	5.000%	143,775.00	398,775.00
09/30/2028	270,000.00	5.000%	130,650.00	400,650.00
09/30/2029	280,000.00	5.000%	116,900.00	396,900.00
09/30/2030	295,000.00	5.000%	102,525.00	397,525.00
09/30/2031	315,000.00	5.000%	87,275.00	402,275.00
09/30/2032	330,000.00	5.000%	71,150.00	401,150.00
09/30/2033	350,000.00	5.000%	54,150.00	404,150.00
09/30/2034	365,000.00	4.000%	38,100.00	403,100.00
09/30/2035	375,000.00	4.000%	23,300.00	398,300.00
09/30/2036	395,000.00	4.000%	7,900.00	402,900.00
<b>Total</b>	<b>\$3,230,000.00</b>	<b>-</b>	<b>\$852,885.41</b>	<b>\$4,082,885.41</b>

### Yield Statistics

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## Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
02/15/2027	Serial Coupon	5.000%	2.310%	255,000.00	102.680%	-	-	-	261,834.00
02/15/2028	Serial Coupon	5.000%	2.290%	270,000.00	105.303%	-	-	-	284,318.10
02/15/2029	Serial Coupon	5.000%	2.250%	280,000.00	107.969%	-	-	-	302,313.20
02/15/2030	Serial Coupon	5.000%	2.280%	295,000.00	110.376%	-	-	-	325,609.20
02/15/2031	Serial Coupon	5.000%	2.320%	315,000.00	112.615%	-	-	-	354,737.25
02/15/2032	Serial Coupon	5.000%	2.380%	330,000.00	114.599%	-	-	-	378,176.70
02/15/2033	Serial Coupon	5.000%	2.490%	350,000.00	116.061%	-	-	-	406,213.50
02/15/2034	Serial Coupon	4.000%	2.590%	365,000.00	110.144%	-	-	-	402,025.60
02/15/2035	Serial Coupon	4.000%	2.700%	375,000.00	110.339%	-	-	-	413,771.25
02/15/2036	Serial Coupon	4.000%	2.820%	395,000.00	109.334%	2.918%	02/15/2035	100.000%	431,869.30
<b>Total</b>	-	-	-	<b>\$3,230,000.00</b>	-	-	-	-	<b>\$3,560,868.10</b>

### Bid Information

Par Amount of Bonds	\$3,230,000.00
Reoffering Premium or (Discount)	330,868.10
Gross Production	\$3,560,868.10
Total Underwriter's Discount (0.484%)	\$(15,633.20)
Bid (109.760%)	3,545,234.90
Total Purchase Price	\$3,545,234.90
Bond Year Dollars	\$19,109.86
Average Life	5.916 Years
Average Coupon	4.4630644%
Net Interest Cost (NIC)	2.8134716%
True Interest Cost (TIC)	2.6517464%