

Final

\$3,230,000

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

Sources & Uses

Dated 02/10/2026 | Delivered 02/10/2026

Sources Of Funds

Par Amount of Bonds	\$3,230,000.00
Cash Premium from Purchaser	315,234.90

Total Sources **\$3,545,234.90**

Uses Of Funds

Costs of Issuance	45,234.90
Deposit to Project Construction Fund	3,500,000.00

Total Uses **\$3,545,234.90**

Final

\$3,230,000

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
02/10/2026	-	-	-	-	-
08/15/2026	-	-	77,160.41	77,160.41	-
09/30/2026	-	-	-	-	77,160.41
02/15/2027	255,000.00	5.000%	75,075.00	330,075.00	-
08/15/2027	-	-	68,700.00	68,700.00	-
09/30/2027	-	-	-	-	398,775.00
02/15/2028	270,000.00	5.000%	68,700.00	338,700.00	-
08/15/2028	-	-	61,950.00	61,950.00	-
09/30/2028	-	-	-	-	400,650.00
02/15/2029	280,000.00	5.000%	61,950.00	341,950.00	-
08/15/2029	-	-	54,950.00	54,950.00	-
09/30/2029	-	-	-	-	396,900.00
02/15/2030	295,000.00	5.000%	54,950.00	349,950.00	-
08/15/2030	-	-	47,575.00	47,575.00	-
09/30/2030	-	-	-	-	397,525.00
02/15/2031	315,000.00	5.000%	47,575.00	362,575.00	-
08/15/2031	-	-	39,700.00	39,700.00	-
09/30/2031	-	-	-	-	402,275.00
02/15/2032	330,000.00	5.000%	39,700.00	369,700.00	-
08/15/2032	-	-	31,450.00	31,450.00	-
09/30/2032	-	-	-	-	401,150.00
02/15/2033	350,000.00	5.000%	31,450.00	381,450.00	-
08/15/2033	-	-	22,700.00	22,700.00	-
09/30/2033	-	-	-	-	404,150.00
02/15/2034	365,000.00	4.000%	22,700.00	387,700.00	-
08/15/2034	-	-	15,400.00	15,400.00	-
09/30/2034	-	-	-	-	403,100.00
02/15/2035	375,000.00	4.000%	15,400.00	390,400.00	-
08/15/2035	-	-	7,900.00	7,900.00	-
09/30/2035	-	-	-	-	398,300.00
02/15/2036	395,000.00	4.000%	7,900.00	402,900.00	-
09/30/2036	-	-	-	-	402,900.00
Total	\$3,230,000.00	-	\$852,885.41	\$4,082,885.41	-

Final

\$3,230,000

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

Debt Service Schedule

Part 2 of 2

Yield Statistics

Bond Year Dollars	\$19,109.86
Average Life	5.916 Years
Average Coupon	4.4630644%
Net Interest Cost (NIC)	2.8134716%
True Interest Cost (TIC)	2.6517464%
Bond Yield for Arbitrage Purposes	2.5425669%
All Inclusive Cost (AIC)	2.9002667%

IRS Form 8038

Net Interest Cost	2.4583587%
Weighted Average Maturity	5.963 Years

Final

\$3,230,000

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
09/30/2026	-	-	77,160.41	77,160.41
09/30/2027	255,000.00	5.000%	143,775.00	398,775.00
09/30/2028	270,000.00	5.000%	130,650.00	400,650.00
09/30/2029	280,000.00	5.000%	116,900.00	396,900.00
09/30/2030	295,000.00	5.000%	102,525.00	397,525.00
09/30/2031	315,000.00	5.000%	87,275.00	402,275.00
09/30/2032	330,000.00	5.000%	71,150.00	401,150.00
09/30/2033	350,000.00	5.000%	54,150.00	404,150.00
09/30/2034	365,000.00	4.000%	38,100.00	403,100.00
09/30/2035	375,000.00	4.000%	23,300.00	398,300.00
09/30/2036	395,000.00	4.000%	7,900.00	402,900.00
Total	\$3,230,000.00	-	\$852,885.41	\$4,082,885.41

Yield Statistics

Bond Year Dollars	\$19,109.86
Average Life	5.916 Years
Average Coupon	4.4630644%
Net Interest Cost (NIC)	2.8134716%
True Interest Cost (TIC)	2.6517464%
Bond Yield for Arbitrage Purposes	2.5425669%
All Inclusive Cost (AIC)	2.9002667%

IRS Form 8038

Net Interest Cost	2.4583587%
Weighted Average Maturity	5.963 Years

Final

\$3,230,000

Town of Addison, Texas

Public Property Finance Contractual Obligations, Series 2026

Pricing Summary

Maturity	Type of Bond	Coupon	Yield	Maturity Value	Price	YTM	Call Date	Call Price	Dollar Price
02/15/2027	Serial Coupon	5.000%	2.310%	255,000.00	102.680%	-	-	-	261,834.00
02/15/2028	Serial Coupon	5.000%	2.290%	270,000.00	105.303%	-	-	-	284,318.10
02/15/2029	Serial Coupon	5.000%	2.250%	280,000.00	107.969%	-	-	-	302,313.20
02/15/2030	Serial Coupon	5.000%	2.280%	295,000.00	110.376%	-	-	-	325,609.20
02/15/2031	Serial Coupon	5.000%	2.320%	315,000.00	112.615%	-	-	-	354,737.25
02/15/2032	Serial Coupon	5.000%	2.380%	330,000.00	114.599%	-	-	-	378,176.70
02/15/2033	Serial Coupon	5.000%	2.490%	350,000.00	116.061%	-	-	-	406,213.50
02/15/2034	Serial Coupon	4.000%	2.590%	365,000.00	110.144%	-	-	-	402,025.60
02/15/2035	Serial Coupon	4.000%	2.700%	375,000.00	110.339%	-	-	-	413,771.25
02/15/2036	Serial Coupon	4.000%	2.820%	395,000.00	109.334% c	2.918%	02/15/2035	100.000%	431,869.30
Total	-	-	-	\$3,230,000.00	-	-	-	-	\$3,560,868.10

Bid Information

Par Amount of Bonds	\$3,230,000.00
Reoffering Premium or (Discount)	330,868.10
Gross Production	\$3,560,868.10
Total Underwriter's Discount (0.484%)	\$(15,633.20)
Bid (109.760%)	3,545,234.90
Total Purchase Price	\$3,545,234.90
Bond Year Dollars	\$19,109.86
Average Life	5.916 Years
Average Coupon	4.4630644%
Net Interest Cost (NIC)	2.8134716%
True Interest Cost (TIC)	2.6517464%