

▶ Under Internal Revenue Code section 149(e)

▶ See separate instructions.

Department of the Treasury
Internal Revenue Service

Caution: If the issue price is under \$100,000, use Form 8038-GC.

▶ Go to www.irs.gov/F8038G for instructions and the latest information.

Part I Reporting Authority		Check box if Amended Return <input type="checkbox"/>
1 Issuer's name Town of Addison, Texas		2 Issuer's employer identification number (EIN) 75-1333555
3a Name of person (other than issuer) with whom the IRS may communicate about this return (see instructions)		3b Telephone number of other person shown on 3a
4 Number and street (or P.O. box if mail is not delivered to street address) P.O. Box 9010	Room/suite	5 Report number (For IRS Use Only) 3
6 City, town, or post office, state, and ZIP code Addison, Texas 75001		7 Date of issue 02/10/2026
8 Name of issue General Obligation Refunding Bonds, Series 2026 Public Property Finance Contractual Obligations, Series 2026		9 CUSIP number 006644 6R4
10a Name and title of officer or other employee of the issuer whom the IRS may call for more information Steven Glickman, Chief Financial Officer		10b Telephone number of officer or other employee shown on 10a (972) 450-7050

Part II Type of Issue (Enter the issue price.) See the instructions and attach schedule.	
11 Education	0
12 Health and hospital	0
13 Transportation	0
14 Public safety	3,560,868.10
15 Environment (including sewage bonds)	0
16 Housing	0
17 Utilities	0
18 Other. Describe ▶ Refunding of municipal improvements, including roads, utilities, and parks	21,003,909.05
19a If bonds are TANs or RANs, check only box 19a ▶ <input type="checkbox"/>	
b If bonds are BANs, check only box 19b ▶ <input type="checkbox"/>	
20 If bonds are in the form of a lease or installment sale, check box ▶ <input type="checkbox"/>	

Part III Description of Bonds. Complete for the entire issue for which this form is being filed.					
	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	2/15/2036	\$ 24,564,777.15	\$ 24,550,000.00	4.801 years	2.4629 %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)				
22	Proceeds used for accrued interest			0
23	Issue price of entire issue (enter amount from line 21, column (b))			24,564,777.15
24	Proceeds used for bond issuance costs (including underwriters' discount)		239,118.13	
25	Proceeds used for credit enhancement		0	
26	Proceeds allocated to reasonably required reserve or replacement fund		0	
27	Proceeds used to refund prior tax-exempt bonds. Complete Part V		20,825,659.02	
28	Proceeds used to refund prior taxable bonds. Complete Part V		0	
29	Total (add lines 24 through 28)			21,064,777.15
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)			3,500,000.00

Part V Description of Refunded Bonds. Complete this part only for refunding bonds.	
31	Enter the remaining weighted average maturity of the tax-exempt bonds to be refunded . . . ▶ 4.437 years
32	Enter the remaining weighted average maturity of the taxable bonds to be refunded . . . ▶ N/A years
33	Enter the last date on which the refunded tax-exempt bonds will be called (MM/DD/YYYY) . . ▶ 02/15/2026
34	Enter the date(s) the refunded bonds were issued ▶ (MM/DD/YYYY) 03/27/2014; 06/09/2016

For Paperwork Reduction Act Notice, see separate instructions.

